



Business Essentials Human Resources Indexing

HR indexing coversheet for the stock Business Essentials database.



Michael Jones



Employee Review



Support



Performance



11/25/2017



Employee Performance Review

Name Job Title	Michael Jones Human Resources M	Manager		Employee ID Date	30052 11/25/2017	
Department	Human Resources	· · … · · · · · ·		Manager	Deborah M	llis
Review Period	2017-2018					
Ratings		1 = Poor	2 = Fair	3 = Satisfactory	4 = Good	5 = Excellent
lob Knowledge					X	
Comments Co	ntinues to develop and learn al	bout industry and bes	t practices in the fi	eld.		
Vork Quality						X
Comments						
Attendance/Punc	ctuality			×		
Comments Ne	eds to improve time managem	ent skills.				
nitiative					X	
Comments						
Communication/	Listening Skills			×		
Comments						
Dependability				×		
Comments						

Evaluation

ADDITIONAL COMMENTS

GOALS (as agreed upon by employee and manager)

Verification of Review

By signing this form, you confirm that you have discussed this review in detail with your supervisor. Signing this form does not necessarily indicate that you agree with this evaluation.

Employee Signature *Michael* Jones Manager Signature **Dobor**ah Mills

Date	11/25/2017
Date	11/25/2017





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Michael Jones



Application



Support



Recruiting



2/4/2015

SoundCoast Musical Supply



Employment Application

		Applicant Ir	nforma	tion			
Full Name:	Jones	Michael			R.	Date: 02/04/2015	
	Last	First			M .1.		
Address:	7000 West Main Street						
Address.	Street Address					Apartment/Unit #	
	A				~~	46020	
					CT	46032	
	City				State	ZIP Code	
Phone:	(860) 925-9613	E	Email jo	nes.mic	hael@yahoo.co	om	
Date Availa	ble: 02/20/2015 Se	ocial Security No.: <u>866</u>	3- 95-42 1	1	Desire	d Salary: <u>\$ 80,000</u>	
Position Ap	plied for: Human Resources	s Manager					
Are you a c	itizen of the United States?	YES NO	lf no, ar	re you a	authorized to w	YES rork in the U.S.?	NO □
Have you e	ver worked for this company	YES NO y? □ ⊠	lf yes, w	vhen?_			
Have you e	ver been convicted of a felo	YES NO ony? □ ⊠					
If yes, expla	ain:						
		Educ	ation				
High Schoo	I: Richmond High School			ow Driv	e, Richmond, C	T 06678	
From: 19	992 To: <u>1996</u>	Did you graduate?	YES		Diploma:		
College:		Address:				an a	
From:	То:	Did you graduate?	YES		Degree:		
Other:		Address:					
From:	To:	Did you graduate?	YES		Degree:		

	References	
Please list i	hree professional references.	
Full Name:	Megan River	Relationship: Colleague
Company:	Grover Industries	Phone: (980) 632-8566
	Grover Lane, Carmel, CT 46032	
Full Name:	Blake Griffin	Relationship: Manager
Company:	Grover Industries	Phone: (980) 632-8532
	Grover Lane, Carmel, CT 46032	
Full Name:	Thomas Reed	Relationship: Friend
Company:	Reed Automotive	Phone: (860) 966-8452
Address:	93 West Rutland Drive, Smithville, CT 85523	
Address.		
	Previous Employment	(000) 000 0500
Company:	Grover Industries	Phone: (980) 632-8532
Address:	1 Grover Lane, Carmel,CT 46032	Supervisor: Blake Griffin
Job Title:	Human Resources Manager Starting Salary:\$ 65,000	Ending Salary: \$ 75,000
Responsibil	ties: Managed the recruiting, hiring, and training of all new employees.	
From:	2012 To: Current Reason for Leaving	Still Employed
May we con	YES NO tact your previous supervisor for a reference?	
	······································	,
Company:	Richmond High School	Phone: (630) 977-2536
Address:	632 Willow Drive, Richmond, CT 06678	Supervisor: Angela Drone
Job Title:	Guidance Counselor Starting Salary: \$ 50,000	Ending Salary: <u>\$</u> \$57,000
Responsibil	ties:Evaluate students' concerns about academic, emotional or social p	problems.
From:	2010 To: 2012 Reason for Leaving	: Laid Off
	YES NO	
May we con	tact your previous supervisor for a reference?	
Company:		Phone:
Address:		Supervisor:
Job Title:	Starting Salary:\$	Ending Salary: \$

Responsibilities:		
From: To:	Reason for Leaving:	
May we contact your previous supervisor for a reference?	YES NO	
Military	Service	
Branch:	From:	То:
Rank at Discharge:	Type of Discharge:	
If other than honorable, explain:		an a
Disclaimer a	nd Signature	

I certify that my answers are true and complete to the best of my knowledge.

If this application leads to employment, I understand that false or misleading information in my application or interview may result in my release.

Signature: Michael Jones

Date: 02/04/2015





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Michael Jones



Time Card



Support



Payroll



1/12/2018



SoundCoast Musical Supply

97 Orange Street, New Haven, CT 06510 | Phone: (203) 555-1212

Weekly Time Sheet with Breaks

Employee: Michael Jones	Employee phone: (203) 555-1212 x30
Employee E-mail: JonesM@soundcoast.com	Pay period start date: 01/1/2018
Manager: Deborah Mills	Pay period end date: 01/14/2018

Day	Darc	Regular Bours	Overtune Hears	Sice	Violatiom	[utal
Monday	01/1/2018	8.00				8.00
Tuesday	01/2/2018	8.00	2.00			10.00
Wednesday	01/3/2018	8.00				8.00
Thursday	01/4/2018	8.00				8.00
Friday	01/5/2018	8.00				8.00
Saturday	01/6/2018					
Sunday	01/7/2018					
Monday	01/8/2018	8.00				8.00
Tuesday	01/9/2018	8.00				8.00
Wednesday	01/10/2018	8.00				8.00
Thursday	01/11/2018	8.00				8.00
Friday	01/12/2018	8.00				8.00
Saturday	01/13/2018					
Sunday	01/14/2018					
	Total	80,00	2.1 163			82.00
	Rate per hour	10.00	15.00	10.00	10.00	
	Total pay	\$800.00	\$30,00			\$830,00

Michael Jones Employee signature ĎМ

Manager signature

01/12/2018 Date 01/12/2018 Date





Business Essentials Human Resources Indexing

HR indexing coversheet for the stock Business Essentials database.



Dorothy Renyolds



W-4 - Federal Wit...



Marketing



Payroll



1/1/2002

Form W-4 (2018)

Future developments. For the latest information about any future developments related to Form W-4, such as legislation enacted after it was published, go to www.irs.gov/FormW4.

Purpose. Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay. Consider completing a new Form W-4 each year and when your personal or financial situation changes.

Exemption from withholding. You may claim exemption from withholding for 2018 if **both** of the following apply.

• For 2017 you had a right to a refund of **all** federal income tax withheld because you had **no** tax liability, **and**

• For 2018 you expect a refund of **all** federal income tax withheld because you expect to have **no** tax liability.

If you're exempt, complete **only** lines 1, 2, 3, 4, and 7 and sign the form to validate it. Your exemption for 2018 expires February 15, 2019. See Pub. 505, Tax Withholding and Estimated Tax, to learn more about whether you qualify for exemption from withholding.

General Instructions

If you aren't exempt, follow the rest of these instructions to determine the number of withholding allowances you should claim for withholding for 2018 and any additional amount of tax to have withheld. For regular wages, withholding must be based on allowances you claimed and may not be a flat amount or percentage of wages.

You can also use the calculator at www.irs.gov/W4App to determine your tax withholding more accurately. Consider using this calculator if you have a more complicated tax situation, such as if you have a working spouse, more than one job, or a large amount of nonwage income outside of your job. After your Form W-4 takes effect, you can also use this calculator to see how the amount of tax you're having withheld compares to your projected total tax for 2018. If you use the calculator, you don't need to complete any of the worksheets for Form W-4.

Note that if you have too much tax withheld, you will receive a refund when you file your tax return. If you have too little tax withheld, you will owe tax when you file your tax return, and you might owe a penalty.

Filers with multiple jobs or working spouses. If you have more than one job at a time, or if you're married and your spouse is also working, read all of the instructions including the instructions for the Two-Earners/Multiple Jobs Worksheet before beginning.

Nonwage income. If you have a large amount of nonwage income, such as interest or dividends, consider making estimated tax payments using Form 1040-ES, Estimated Tax for Individuals. Otherwise, you might owe additional tax. Or, you can use the Deductions, Adjustments, and Other Income Worksheet on page 3 or the calculator at *www.irs.gov/ W4App* to make sure you have enough tax withheld from your paycheck. If you have pension or annuity income, see Pub. 505 or use the calculator at *www.irs.gov/W4App* to find out if you should adjust your withholding on Form W-4 or W-4P.

Nonresident alien. If you're a nonresident alien, see Notice 1392, Supplemental Form W-4 Instructions for Nonresident Aliens, before completing this form.

Specific Instructions

Personal Allowances Worksheet

Complete this worksheet on page 3 first to determine the number of withholding allowances to claim.

Line C. Head of household please note:

Generally, you can claim head of household filing status on your tax return only if you're unmarried and pay more than 50% of the costs of keeping up a home for yourself and a qualifying individual. See Pub. 501 for more information about filing status.

Line E. Child tax credit. When you file your tax return, you might be eligible to claim a credit for each of your qualifying children. To qualify, the child must be under age 17 as of December 31 and must be your dependent who lives with you for more than half the year. To learn more about this credit, see Pub. 972. Child Tax Credit. To reduce the tax withheld from your pay by taking this credit into account, follow the instructions on line E of the worksheet. On the worksheet you will be asked about your total income. For this purpose, total income includes all of your wages and other income, including income earned by a spouse, during the year.

Line F. Credit for other dependents. When you file your tax return, you might be eligible to claim a credit for each of your dependents that don't qualify for the child tax credit, such as any dependent children age 17 and older. To learn more about this credit, see Pub. 505. To reduce the tax withheld from your pay by taking this credit into account, follow the instructions on line F of the worksheet. On the worksheet, you will be asked about your total income. For this purpose, total income includes all of

------ Separate here and give Form W-4 to your employer. Keep the worksheet(s) for your records.

Form W-4 Department of the Treasury Internal Revenue Service	► Whether you're entit	led to claim a certain numbe	Allowance Certifie r of allowances or exemption from e required to send a copy of this fo	withholding is	омв №. 1545-0074 20 18
1 Your first name a	and middle initial	Last name		2 Your social	security number
Dorothy S.		Reynolds		603-82-9116	
Home address (number and street or rural route) 3 Single Married Married, but withhold at higher Single rate. 97 Orange Street Note: If married filing separately, check "Married, but withhold at higher Single rate."					0 0
City or town, stat Milford, CT 0646	,		4 If your last name differs from t check here. You must call 800	•	-
5 Total number	of allowances you're clair	ning (from the applicable	worksheet on the following pa	iges)	5 4
6 Additional an	nount, if any, you want with	held from each payched	K		6 \$ 1,000
• Last year I • This year I e	had a right to a refund of a	II federal income tax with al income tax withheld b	neet both of the following cond held because I had no tax liab ecause I expect to have no tax	ility, and	on.
Under penalties of per	jury, I declare that I have ex	amined this certificate and	, to the best of my knowledge an	id belief, it is true, c	prrect, and complete.
Employee's signature This form is not valid	e unless you sign it.)► <i>Dor</i> r	othy Reynolds		Date ► 01/01	/2002

8 Employer's name and address (Employer: Complete boxes 8 and 10 if sending to IRS and complete boxes 8, 9, and 10 if sending to State Directory of New Hires.)	9 First date of employment	10 Employer identification number (EIN)
		1



your wages and other income, including income earned by a spouse, during the year.

Line G. Other credits. You might be able to reduce the tax withheld from your paycheck if you expect to claim other tax credits, such as the earned income tax credit and tax credits for education and child care expenses. If you do so, your paycheck will be larger but the amount of any refund that you receive when you file your tax return will be smaller. Follow the instructions for Worksheet 1-6 in Pub. 505 if you want to reduce your withholding to take these credits into account.

Deductions, Adjustments, and Additional Income Worksheet

Complete this worksheet to determine if you're able to reduce the tax withheld from your paycheck to account for your itemized deductions and other adjustments to income such as IRA contributions. If you do so, your refund at the end of the year will be smaller, but your paycheck will be larger. You're not required to complete this worksheet or reduce your withholding if you don't wish to do so.

You can also use this worksheet to figure out how much to increase the tax withheld from your paycheck if you have a large amount of nonwage income, such as interest or dividends.

Another option is to take these items into account and make your withholding more accurate by using the calculator at *www.irs.gov/W4App*. If you use the calculator, you don't need to complete any of the worksheets for Form W-4.

Two-Earners/Multiple Jobs Worksheet

Complete this worksheet if you have more

than one job at a time or are married filing jointly and have a working spouse. If you don't complete this worksheet, you might have too little tax withheld. If so, you will owe tax when you file your tax return and might be subject to a penalty.

Figure the total number of allowances you're entitled to claim and any additional amount of tax to withhold on all jobs using worksheets from only one Form W-4. Claim all allowances on the W-4 that you or your spouse file for the highest paying job in your family and claim zero allowances on Forms W-4 filed for all other jobs. For example, if you earn \$60,000 per year and your spouse earns \$20,000, you should complete the worksheets to determine what to enter on lines 5 and 6 of your Form W-4, and your spouse should enter zero ("-0-") on lines 5 and 6 of his or her Form W-4. See Pub. 505 for details.

Another option is to use the calculator at *www.irs.gov/W4App* to make your withholding more accurate.

Tip: If you have a working spouse and your incomes are similar, you can check the "Married, but withhold at higher Single rate" box instead of using this worksheet. If you choose this option, then each spouse should fill out the Personal Allowances Worksheet and check the "Married, but withhold at higher Single rate" box on Form W-4, but only one spouse should claim any allowances for credits or fill out the Deductions, Adjustments, and Additional Income Worksheet.

Instructions for Employer

Employees, do not complete box 8, 9, or 10. Your employer will complete these boxes if necessary.

New hire reporting. Employers are

required by law to report new employees to a designated State Directory of New Hires. Employers may use Form W-4, boxes 8, 9, and 10 to comply with the new hire reporting requirement for a newly hired employee. A newly hired employee is an employee who hasn't previously been employed by the employer, or who was previously employed by the employer but has been separated from such prior employment for at least 60 consecutive days, Employers should contact the appropriate State Directory of New Hires to find out how to submit a copy of the completed Form W-4. For information and links to each designated State Directory of New Hires (including for U.S. territories), go to www.acf.hhs.gov/programs/css/ employers.

If an employer is sending a copy of Form W-4 to a designated State Directory of New Hires to comply with the new hire reporting requirement for a newly hired employee, complete boxes 8, 9, and 10 as follows.

Box 8. Enter the employer's name and address. If the employer is sending a copy of this form to a State Directory of New Hires, enter the address where child support agencies should send income withholding orders.

Box 9. If the employer is sending a copy of this form to a State Directory of New Hires, enter the employee's first date of employment, which is the date services for payment were first performed by the employee. If the employer rehired the employee after the employee had been separated from the employer's service for at least 60 days, enter the rehire date. **Box 10.** Enter the employer's employer

identification number (EIN).

Form W	/-4 (2018)				Page 3
		Personal Allowances Worksheet (Keep for your records.)			
A	Enter "1" for your	self		A	
В		rill file as married filing jointly	• •	в	
С		rill file as head of household	• •	С	
	(•)	You're single, or married filing separately, and have only one job; or)		
D		You're married filing jointly, have only one job, and your spouse doesn't work; or	}	D	
		Your wages from a second job or your spouse's wages (or the total of both) are \$1,500 or less	.]		
E		See Pub. 972, Child Tax Credit, for more information.			
		ome will be less than \$69,801 (\$101,401 if married filing jointly), enter "4" for each eligible child			
		ome will be from \$69,801 to \$175,550 (\$101,401 to \$339,000 if married filing jointly), enter "2"	tor each	1	
	eligible child.				
	 If your total inclusion each eligible child 	come will be from \$175,551 to \$200,000 (\$339,001 to \$400,000 if married filing jointly), ente d.	xr "1 <i>"</i> to	r	
	-	ome will be higher than \$200,000 (\$400,000 if married filing jointly), enter "-0-"		E	2
F	Credit for other	-			
1.		ome will be less than \$69,801 (\$101,401 if married filing jointly), enter "1" for each eligible depe	endent.		
	•	ome will be from \$69,801 to \$175,550 (\$101,401 to \$339,000 if married filing jointly), enter "1"		v	
1		(for example, "-0-" for one dependent, "1" if you have two or three dependents, and "2" if y			
	four dependents)				
		ome will be higher than \$175,550 (\$339,000 if married filing jointly), enter "-0-"		F	
G	-	you have other credits, see Worksheet 1-6 of Pub. 505 and enter the amount from that worksheet here		G	
н		Igh G and enter the total here)	⊳н	<u></u>
		•			
	For accuracy,	 If you plan to itemize or claim adjustments to income and want to reduce your withholding, have a large amount of nonwage income and want to increase your withholding, see the De- Adjustments, and Additional Income Worksheet below. 			
	complete all worksheets that apply.	 If you have more than one job at a time or are married filing jointly and you and your spo work, and the combined earnings from all jobs exceed \$52,000 (\$24,000 if married filing jointly Two-Earners/Multiple Jobs Worksheet on page 4 to avoid having too little tax withheld. 			
	l	 If neither of the above situations applies, stop here and enter the number from line H on line H W-4 above. 	5 of Forr	n	
		Deductions, Adjustments, and Additional Income Worksheet			
Note	e: Use this workshe income.	eet only if you plan to itemize deductions, claim certain adjustments to income, or have a large	amount	: of no	nwage
1	Enter an estima	te of your 2018 itemized deductions. These include qualifying home mortgage interest,			
	charitable contril	butions, state and local taxes (up to \$10,000), and medical expenses in excess of 7.5% of			
	your income. See	e Pub. 505 for details	1 <u>\$</u>		
		00 if you're married filing jointly or qualifying widow(er)			
2		100 if you're head of household	2 <u>\$</u>		
		00 if you're single or married filing separately			
3		rom line 1. If zero or less, enter "-0-"	3 <u>\$</u>		
4		te of your 2018 adjustments to income and any additional standard deduction for age or			
	•	ub. 505 for information about these items).	4 \$		<u></u>
5		4 and enter the total	5 \$		
6		e of your 2018 nonwage income (such as dividends or interest)	6 \$		
7		rom line 5. If zero, enter "-0-". If less than zero, enter the amount in parentheses	7 <u>\$</u>		
8	Drop any fraction	Int on line 7 by \$4,150 and enter the result here. If a negative amount, enter in parentheses.	0		
9		r from the Personal Allowances Worksheet, line H above	8 9		
1			°		
10	Multiple Jobs W	9 and enter the total here. If zero or less, enter "-0-". If you plan to use the Two-Earners / Vorksheet, also enter this total on line 1, page 4. Otherwise, stop here and enter this total			
	on Form W-4, lin	e 5, page 1	10		

Form	W-4	(2018)	
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Two-Earners/Multiple Jobs Worksheet

Note:	: Use this worksheet only if the instructions under line H from the Personal Allowances Worksheet direct you h	iere.	
1	Enter the number from the Personal Allowances Worksheet , line H, page 3 (or, if you used the Deductions, Adjustments, and Additional Income Worksheet on page 3, the number from line 10 of that worksheet)	1	
2	Find the number in Table 1 below that applies to the LOWEST paying job and enter it here. However , if you're married filing jointly and wages from the highest paying job are \$75,000 or less and the combined wages for you and your spouse are \$107,000 or less, don't enter more than "3".	2	
3	If line 1 is more than or equal to line 2, subtract line 2 from line 1. Enter the result here (if zero, enter "-0-") and on Form W-4, line 5, page 1. Do not use the rest of this worksheet	3	
Note	: If line 1 is less than line 2, enter "-0-" on Form W-4, line 5, page 1. Complete lines 4 through 9 below to figure the additional withholding amount necessary to avoid a year-end tax bill.		
4 5 6	Enter the number from line 2 of this worksheet 4 Enter the number from line 1 of this worksheet 5 Subtract line 5 from line 4 5	6	
7 8	Find the amount in Table 2 below that applies to the HIGHEST paying job and enter it here	7 9	\$ \$

9 Divide line 8 by the number of pay periods remaining in 2018. For example, divide by 18 if you're paid every 2 weeks and you complete this form on a date in late April when there are 18 pay periods remaining in 2018. Enter the result here and on Form W-4, line 6, page 1. This is the additional amount to be withheld from each paycheck

Table 1				Table 2			
Married Filing Jointly		Ail Others		Married Filing Jointly		All Others	
If wages from LOWEST paying job are -	Enter on line 2 above	If wages from LOWEST paying job are	Enter on line 2 above	If wages from HIGHEST paying job are—	Enter on line 7 above	If wages from HIGHEST paying job are	Enter on line 7 above
\$0 - \$5,000 5,001 - 9,500 9,501 - 19,000 19,001 - 26,500 26,501 - 37,000 37,001 - 43,500 43,501 - 55,000 55,001 - 60,000 60,001 - 70,000 70,001 - 75,000 75,001 - 85,000 85,001 - 130,000 130,001 - 150,000 150,001 - 160,000 160,001 - 170,000 190,001 - 200,000 200,001 and over	0 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19	\$0 - \$7,000 7,001 - 12,500 12,501 - 24,500 31,501 - 31,500 31,501 - 39,000 39,001 - 55,000 55,001 - 70,000 70,001 - 85,000 85,001 - 90,000 90,001 - 105,000 105,001 - 105,000 105,001 - 115,000 130,001 - 145,000 145,001 - 185,000 185,001 and over	0 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17	\$0 - \$24,375 24,376 - 82,725 82,726 - 170,325 170,326 - 320,325 320,326 - 405,325 405,326 - 605,325 605,326 and over	\$420 500 910 1,000 1,330 1,450 1,540	\$0 - \$7,000 7,001 - 36,175 36,176 - 79,975 79,976 - 154,975 154,976 - 197,475 197,476 - 497,475 497,476 and over	\$420 500 910 1,000 1,330 1,450 1,540

Privacy Act and Paperwork Reduction Act Notice. We ask for the information on this form to carry out the Internal Revenue laws of the United States. Internal Revenue Code sections 3402(f)(2) and 6109 and their regulations require you to provide this information; your employer uses it to determine your federal income tax withholding. Failure to provide a properly completed form will result in your being treated as a single person who claims no withholding allowances; providing fraudulent information may subject you to penalties. Routine uses of this information include giving it to the Department of Justice for civil and criminal litigation; to cities, states, the District of Columbia, and

U.S. commonwealths and possessions for use in administering their tax laws; and to the Department of Health and Human Services for use in the National Directory of New Hires. We may also disclose this information to other countries under a tax treaty, to federal and state agencies to enforce federal nontax criminal laws, or to federal law enforcement and intelligence agencies to combat terrorism.

You aren't required to provide the information requested on a form that's subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. Generally, tax returns and return information are confidential, as required by Code section 6103.

9 \$

The average time and expenses required to complete and file this form will vary depending on individual circumstances. For estimated averages, see the instructions for your income tax return.

If you have suggestions for making this form simpler, we would be happy to hear from you. See the instructions for your income tax return.

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